

Appendix C

OTHER ACTIVITIES, PUBLIC PRESENTATIONS AND MEDIA COVERAGE Jan – June 2007

Company meetings

The RI team has met with a number of companies in 1H 2007, including Anglo American, British Energy, Exxon, Novartis, Tesco and Vodafone.

Presentations

- 6 January 2007, IMN, Rome: *Pension funds and integrating extra-financials into investment decisions*
- 24 January 2007, Chevening Fellowship Programme: *USS' approach to Responsible Investment*
- 12 February 2007, Global Corporate Governance Forum, Paris: *Mediating Corporate Governance Disputes? An International Experts Workshop*
- 22 February 2007, EPFIF: *USS and Climate Change*
- 8 March 2007, ISS: *USS and Responsible Investment*
- 28 March 2007, IRS: *The Changing Face of Active Ownership: Challenges for Investor Relations professionals*
- 30 April 2007, NAPF: *Responsible Investment: Green or Greenback?*
- May 2007, Global Pensions: *Shareholder Litigation: Case Study: The experience of USS and shareholder litigation*
- May 2007, EPI Montreaux: *Implementing an Integrated Long-Term and Responsible Investment Strategy*
- 5-6 June 2007, ICPM, Toronto: *Win-Win Collaboration among Pension Funds: Why and How?*
- 13 June 2007, IMN European Summit, Copenhagen: *The Changing Landscape of Ownership: Implications for an Active Shareholder*

Media Coverage

USS

- Global Proxy Watch; *Watershed & Engagement Clearing House* – Vol XI, 3, January 2007
- Dow Jones Newswires; *Investors demand a say in execs' pay* – 26 January 2007
- Council of Institutional Investors Alert (US); *International Institutional Investors Urge SEC, Congress and Exchanges to Give U.S. Shareowners a Say on Pay* – Vol 12, 5, February 2007
- Manifest Agenda; *Investors and directors back majority voting* – Vol 5,5, February 2007
- Financial Times; *Success must dictate bosses' pay, says Bush* – 1 February 2007
- Governance Weekly; *International investors endorse pay votes* – 1 February 2007
- Professional Pensions; *USS leads group of 13 investors in attack on US executive pay practices* – 6 February 2007 (pictures & quotes CIO)
- Financial Times; *Insurers urge US to increase rights for shareholders* – 9 February 2007
- Compliance Week; *Activists Have Sudden Outbreak Of Dialogue* – 14 February 2007
- Pensionsnews.com; *USS creates Europe's largest responsible investment team* – 22 February 2007
- Investment & Pensions Europe; *USS expands SRI team* – 26 February 2007
- Wall Street Journal (covered by Chicago Tribune, Houston Chronicle, Forbes.com, BusinessWeek.com and the Wichita Eagle); *Shareholders push for vote on executive pay* – 26 February 2007
- Financial Times; *Business urges City to lead carbon battle* – 26 March 2007
- Cross Border - IR Magazine; *Shareholder activism likely to increase* – 28 March 2007 (quotes RI team)

- Reuters; *Public opinion must lead climate change investors* – 30 March 2007 (quotes RI Team)
- Independent, *Shell settles reserves lawsuit for \$353m* - 12 April 2007
- Chicago Tribune; *Letters disclose investors' push for labor review* – 15 April 2007 (quotes USS fund manager)
- Reuters Italia; *Public opinion must lead climate change investors* – 2 April 2007 (quotes RI team)
- Bloomberg; *Wal-Mart Shareholders, Rebuffed on Labor Issues, Press for Vote*- 12 April 2007
- Oil & Gas Online; *European Investor Group And Royal Dutch Shell Agree To \$450M Settlement Over Shell's Misstatements Of Proven Oil & Gas Reserves* – 16 April 2007
- Telegraph; *GSK gives cash injection to health projects* - 22 April 2007
- Pensions Management; News: *Ethical schemes are 'hypocrites'* – 1 June 2007
- Financial Times; *Business is hard enough without such tosh* – 15 June 2007
- Financial Times; *We are not tree huggers, Mr Smith: Letter from Peter Moon, CIO, USS* – 16 June 2007
- Citiwire; *Is it worth being an activist shareholder?* - 15 June 2007

EAI

- Business Week; *Beyond the Green Corporation*; January 2007
- Professional Pensions; *AXA IM joins EAI* – 15 January 2007
- Economist; *Analyse This: Investors broaden their horizons* – 18 January 2007
- Environmental Finance; *EAI names winners in extra-financial research* – 1 February 2007
- Global Proxy Watch; *Piece Accord* - Vol 11, 5 February 2007
- Labour & Capital blog; *Changing Financial Analysis* – 18 February 2007
- Fastcompany.com; *Measured Progress: Investors are figuring it out: Short-term numbers don't tell the whole story. How to think about valuing the invaluable* – Issue 114; April 2007
- Social Funds; *State Street Global Advisors Launches Rexiter Global Emerging Markets Sustainability Strategy* – 11 April 2007
- Financial Standard; *HESTA joins better research alliance* – 22 May 2007
- Investor Daily; *Unisuper renews focus on governance* – 23 May 2007
- Financial Times; *Fund management: Ethics gain weight with clients and managers* – 7 June 2007

Marathon Club

- CSR Newswire; *Opinion about Business will reach a 'Tipping Point' Worldwide* – 9 April 2007 (also mentions EAI and PRI)

IIGCC

- Ethical Corporation; *IIGCC conference – managing investments in a changing climate* – 12 January 2007
- Reuters; *Investors merge tough climate signal from G8 summit* - 3 June 2007
- BBC; *Investors seek clarity on climate* - 4 June 2007
- Global Pensions; *Dutch funds go green* – 5 June 2007
- Deutsche Welle; *Investors call for clarity on climate ahead of G8* - 7 June 2007
- Utilipoint.com; *Climate Change Breakthrough in Europe: The Devil is in the Details* - 18 June 2007

PRI

- Pensions & Investments; *Europeans make progress on UN investing principles* – Vol 11, 5, February 2007 (USS cited)
- Social Funds; *Canadian SRI Assets Leap to More Than C\$500bn* – 3 April 2007 (also highlights EAI)