USS
UNIVERSITIES SUPERANNUATION SCHEME

FOR USS USE ONLY:	CASE TYPE - JOINER	DOCUMENT TYPE - TAX OPTIONS UMD

Election for enhanced opt-out with continued death and incapacity benefits

Deferred final salary section members who withdrew from membership between 6 April 2011 and 26 January 2012 only

Note: This election form must be received by the trustee company by 26 April 2012

Member details

Member name

National insurance number

Institution

Effective date of this election (this must be on or after the date when you sign this election)

Declaration by the member:

I understand that should I retire (in circumstances other than incapacity) or cease eligible employment, then benefits will be calculated based upon service up to and including the day I originally withdrew from the scheme. I am aware that this election can only be made once and in any event must apply up to and including 31 March 2012 at the earliest (or earlier cessation of USS eligible employment) , and that if I rejoin the scheme it will be as a post-2011 member and therefore a member of the career revalued benefits section. From the effective date of this election I will commence payment to the scheme of special contributions of 2.5% of salary in order to maintain my death-in-service and incapacity cover. I understand that in this event all benefits accrued prior to the first day of the enhanced opt out election will be deferred and treated as preserved benefits in accordance with the scheme rules, and that I will cease to be an active member in respect of these benefits. I am aware that these deferred benefits will not be payable until I have attained age 55 (or earlier protected pension age) and ceased all eligible employment.

Signed

Date

Please submit this form to the pensions contact at your institution

Declaration by the institution:

I acknowledge receipt of the member's election for enhanced opt-out under USS, and confirm that special employee contributions to the scheme of 2.5% of salary will commence from the effective date of this election.

Name

Position

Signed

Date

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