



Managing DC savings in My USS

Video transcript

Here we look at a brief summary of managing your Investment Builder savings in My USS. You can manage your savings in the Investment Builder in the member portal, My USS.

First of all, you can choose to make additional contributions to save more for your future, either as one-off or regular payments. And the Contributions & Tax Calculator in My USS can give you an idea of cost. My USS is also where you set up your additional contributions.

If you decide to transfer in another pension you have to USS, you can complete the Transfer in request form within My USS to start the process.

You can decide where your Investment Builder savings are invested, and if you do not choose, USS will invest your savings in the default lifestyle option. Further information about each of these funds and the lifestyle strategies and any applicable costs can be found on My USS.

And finally, you can set your Target Retirement Age or TRA, which is the age you expect to start taking your Investment Builder savings.